

AGENDA

ASSET & Joint Funders Meeting Followed by Volunteer Orientation

September 8, 2022

5:00 pm

CityChurch, 2400 Oakwood Rd, Ames, IA

1. CALL TO ORDER – Nikki Fischer, Chair
2. WELCOME/ INTRODUCTIONS
3. PUBLIC FORUM (1-2 minutes for items not included on the Agenda)
4. APPROVAL OF MINUTES
 - a. January 20, 2022 Joint Funders Meeting Minutes (Funder's Approval)
 - b. August 11, 2022 ASSET Meeting Minutes (ASSET Board Approval)
5. TREASURER'S REPORT
6. REPORTS
 - a. Joint Funders
 - b. Administrative Team
 - c. Volunteers
7. OLD BUSINESS
8. NEW BUSINESS
 - a. ClearImpact Scorecard Review
9. ADDITIONAL ITEMS
10. INFORMATION/ ANNOUNCEMENTS
 - a. September 9, 2022 – Begin Liaison Visits
 - b. September 28, 2022 – Deadline for Agency Budget Requests FY2023/2024
 - c. October 3, 2022 @ 8:30 am – ASSET Admin Team Review of Budgets – United Way of Story County, 315 Clark Ave, Ames
 - d. October 10, 2022 – Deadline Revised Budget Requests Due
 - e. November 1, 2022 – Liaison Visits Completed
 - f. November 2, 2022 @ 12:15 pm – ASSET Admin Team Meeting – United Way of Story County, 315 Clark Ave, Ames

- g. November 10, 2022 @ 5:00 pm – ASSET Board Meeting – CityChurch, 2400 Oakwood Rd, Ames
- h. November 10, 2022 – Liaison Reports Due
- i. November 18, 2022 – Deadline Restated Budgets Due
- j. November 30, 2022 @ 12:15 pm – ASSET Administrative Team Meeting – United Way of Story County, 315 Clark Ave, Ames
- k. December 8, 2022 @ 5:00 pm – ASSET Board Meeting – CityChurch, 2400 Oakwood Rd, Ames
- l. December 15, 2022 – Mid-Year Updates Due

11. ADJOURNMENT

There will be Volunteer Review and Training after adjournment of this meeting. (All Volunteers are welcome to attend)

VOLUNTEER REVIEW AND TRAINING

<u>Item to Review</u>	<u>More information</u>	<u>Date(s) to Remember:</u>
1. AGENCY VISITS	REF. MANUAL, P. 8-9, 22	Complete by 11/1/22
2. LIAISON REPORT	REF. MANUAL, P. 8-9, 22	Due 11/10/22
3. ASSET BUDGET FORMS	REF. MANUAL, P. 10-19	Due 9/328/22 (See a SAMPLE BUDGET)
4. BUDGET HEARINGS	REF. MANUAL, P. 6	1/4/23, 1/5/23 (4:30 p.m.)