

AGENDA

ASSET & Joint Funders Meeting Followed by Volunteer Orientation

September 9, 2021

5:00 pm

CityChurch, 2400 Oakwood Rd, Ames, IA

1. CALL TO ORDER (Chair)
2. WELCOME/ INTRODUCTIONS
3. PUBLIC FORUM (1-2 minutes for items not included on the Agenda)
4. APPROVAL OF:
 - a. January 21, 2021 Joint Funders Meeting Minutes (Funder's Approval)
 - b. May 5, 2021 Joint Funders Special Meeting Minutes (Funder's Approval)
 - c. August 12, 2021 ASSET Meeting Minutes (ASSET Board Approval)
5. TREASURER'S REPORT
6. REPORTS
 - a. Joint Funders
 - b. Administrative Team
 - c. Volunteers
7. OLD BUSINESS
8. NEW BUSINESS
 - a. Funder Priorities Checklist Pilot with Agencies
 - b. Dates for the ClearImpact Scorecard Work Team Scorecard Reviews
 - December 6, 2021 @ 5:00 pm – Education Work Team
 - December 7, 2021 @ 5:00 pm – Financial Stability Work Team
 - December 9, 2021 @ 6:30 pm – Health Work Team
9. ADDITIONAL ITEMS
10. INFORMATION/ ANNOUNCEMENTS
 - a. September 10, 2021 – Begin Liaison Visits
 - b. September 30, 2021 – Deadline for Budget Requests
 - c. October 4, 2021 @ 8:30 am – ASSET Admin Team Review of Budgets – United Way
 - d. October 11, 2021 – Deadline Revised Budget Requests Due
 - e. November 1, 2021 – Liaison Visits Completed
 - f. November 3, 2021 @ 1:00 pm – ASSET Admin Team Meeting – United Way

- g. November 18, 2021 @ 5:00 pm – ASSET Board Meeting – CityChurch, 2400 Oakwood Rd
- h. November 18, 2021 – Liaison Reports Due
- i. November 19, 2021 – Deadline Restated Budgets Due
- j. December 1, 2021 @ 1:00 pm – ASSET Admin Team Meeting – United Way
- k. December 6, 2021 @ 5:00 pm – Education Work Team Scorecard Review – CityChurch, 2400 Oakwood Rd
- l. December 7, 2021 @ 5:00 pm – Financial Stability Work Team Scorecard Review – CityChurch, 2400 Oakwood Rd
- m. December 9, 2021 @ 5:00 pm – ASSET Board Meeting – CityChurch, 2400 Oakwood Rd
- n. December 9, 2021 @ 6:30 pm – Health Work Team Scorecard Review, one hour to immediately follow the ASSET meeting scheduled for the same evening
- o. December 15, 2021 – Mid-Year Updates Due
- p. January 7, 2022 @ 11 am – 1 pm – Scorecard “Office Hours” (optional) – Virtual

11. ADJOURNMENT

There will be Volunteer Review and Training after adjournment of this meeting.
(All Volunteers are welcome to attend)

VOLUNTEER REVIEW AND TRAINING

<u>Item to Review</u>	<u>More information</u>	<u>Date(s) to Remember:</u>
1. AGENCY VISITS	REF. MANUAL, P. 5-6, 27	complete by 11/1/21
2. LIAISON REPORT	REF. MANUAL, P. 8, 18	due 11/18/21
3. ASSET BUDGET FORMS	REF. MANUAL, P. 9-17	due 9/30/21 (See a SAMPLE BUDGET)
4. BUDGET HEARINGS	REF. MANUAL, P. 6	1/5/22, 1/6/22 (4:30 p.m.)