

# Agenda

ASSET Administrative Team

July 5, 2023 @ 12:15pm

United Way of Story County @ 315 Clark Ave, Ames, IA 50010

1. Approval of June 7, 2023 Minutes
2. Treasurer's Report (Smith)
3. Old Business
  - a. Status of ASSET Reference Manual Review
  - b. Status of the ASSET Software Training
  - c. Emergency Shelter Services Update to Review Summary
4. New Business
  - a. Liaison Assignments FY 25 Budget Cycle – Action needed
  - b. New/Expanded Service Requests
    - i. Kathy Pinkerton – What Ifs @ 12:30pm
5. Clear Impact Scorecard (Mundel)
6. Additional Items/Concerns
7. Adjournment
8. Announcements/Reminders
  - a. Deadline FY22-23 impact data due to Scorecard – July 31, 2023 @ 5pm@ <http://scorecard.clearimpact.com/>
  - b. Joint Funders Priorities Submission DEADLINE – August 1, 2023 @ [storycountyasset@gmail.com](mailto:storycountyasset@gmail.com)
  - c. ASSET Administrative Team Meeting – August 2, 2023 @ 12:15pm @ UWSC, 315 Clark Ave, Ames
  - d. ASSET Board Meeting & Joint Funders – August 10, 2023 @ 5pm @ Story County Human Services Center, 126 S. Kellogg Ave, Ames
  - e. Agency Training/Orientation – August 14, 2023 @ 1pm @ Ames City Council Chambers, 515 Clark Ave, Ames
  - f. ASSET Administrative Team Meeting – September 6, 2023 @ 12:15pm @ UWSC, 315 Clark Ave, Ames
  - g. ASSET Board Meeting & Joint Funders – September 14, 2023 @ 5:00pm Story County Human Services Center, 126 S. Kellogg Ave, Ames
  - h. Liaison Visits Begin – September 14, 2023

\*please note new location for the upcoming Board Meetings from May-December 2023. The 2024 dates are still TBD.