

AGENDA

ASSET Administrative Team
September 1, 2021 12:15 pm

United Way of Story County
Conference Room

1. Welcome
2. Approval of August 4, 2021 Meeting Minutes
3. Treasurer's Report
4. Old Business
 - a. Finalize Budget Review Checklist
 - b. ASSET Board meeting – in person or Zoom?
 - c. ASSET General Fund - \$600
5. New Business
 - a. ASSET Board and Joint Funders Meeting Agenda
 - b. Planning for Volunteer Orientation
 - c. Heartland Senior Services Facility Update
 - d. Scorecard Narrative – word/character count (Anneke)
 - e. Discussion on Piloting the Funder Priority Checklist
 - f. Review Work Teams – Clear Impact Scorecard
 - g. Clarification on YSS (Teen Maze) for Scorecard
 - h. Homeless Issue (Sandra)
6. Additional Items/Concerns
7. Announcements/Reminders
 - a. September 9, 2021 @ 5:00 pm – ASSET & Joint Funders meeting followed by Volunteer Orientation – CityChurch, 2400 Oakwood Rd, Ames
 - b. September 10, 2021 – Begin Liaison Visits
 - c. September 30, 2021 – Deadline Budget Requests
 - d. October 4, 2021 @ 8:30 am – ASSET Admin Team Review of Budgets – United Way
 - e. October 11, 2021 – Deadline Revised Budget Requests Due
 - f. November 1, 2021 – Liaison Visits Completed
 - g. November 3, 2021 @ 1:00 pm – ASSET Admin Team Meeting – United Way
 - h. November 18, 2021 @ 5:00 pm – ASSET Board Meeting – CityChurch, 2400 Oakwood Rd, Ames
 - i. November 19, 2021 – Deadline Restated Budgets Due