

AGENDA

ASSET Administrative Team
August 4, 2021, 12:15 p.m.

United Way of Story County
Conference Room
315 Clark Avenue
Ames, IA 50010

1. Welcome
2. Approval of June 2, 2021 and July 7, 2021 Minutes
3. Treasurer's Report
4. Old Business
 - a. Confidentiality Agreement
 - b. Liaison Assignments for FY 2022-23 Budget Year
 - c. Develop Agency Training (Aug. 16) Agenda
5. New Business
 - a. ASSET Checklist (two documents are attached)
 - b. Updates to the Reference Manual
 - c. Updates to the ABF
 - d. ASSET Board Meeting Agenda
6. Additional Items/Concerns
7. Announcements/Reminders
 - a. August 12, 2021 @ 5:00pm – ASSET Board Meeting –Story County Human Services Bldg, 126 S. Kellogg Ave., Ames – Multipurpose Room, 2nd Floor
 - b. August 16, 2021 @ 1:00pm – ASSET Agency Annual Training –City of Ames Council Chambers
 - c. September 1, 2021 @ 12:15pm ASSET Admin Team Meeting — United Way
 - d. September 9, 2021 @ 5:00pm – ASSET & Joint Funders meeting followed by Volunteer Orientation – CityChurch, 2400 Oakwood Rd, Ames
 - e. September 10, 2021 – Begin Liaison Visits
 - f. September 30, 2021 – Deadline Budget Requests
 - g. October 4, 2021 – ASSET Admin Team Review of Budgets – United Way
 - h. October 11, 2021 – Deadline Revised Budget Requests Due