

AGENDA
ASSET Board and Joint Funders Meeting
Followed by Volunteer Training

United Way of Story County, 315 Clark Ave., Ames, IA 50010

September 10, 2026 at 5:00pm

1. CALL TO ORDER
2. WELCOME/ INTRODUCTIONS
3. PUBLIC FORUM (1-2 minutes)
4. APPROVAL OF:
 - a. May 14, 2026 ASSET Board & Joint Funder Meeting Minutes
 - b. August 5, 2026 ASSET Special Board Meeting
 - c. January 12, 2026 ASSET Education Work Session Minutes
 - d. January 14, 2026 ASSET Financial Stability Work Session Minutes
 - e. January 15, 2026 ASSET Health Work Session Minutes
5. TREASURER’S REPORT – Smith
6. REPORTS
 - a. Joint Funders
 - b. Administrative Team
 - c. Volunteers
7. OLD BUSINESS
8. NEW BUSINESS
 - a. New Agency Application – Iowa Migrant Movement for Justice
 - b. Funder Priorities
 - c. Liaison Assignments
 - d. Hearing Schedule
9. ADDITIONAL ITEMS
10. ADJOURNMENT

There will be Volunteer Training after the adjournment of this meeting.
(All Volunteers are encouraged to attend, E-CImpact training to start off.)

INFORMATION/ ANNOUNCEMENTS:

- a. Liaison Visits Begin — September 11, 2026
- b. ASSET Budget Workshop for Agencies— September 16, 2026 | 1:00pm @ UWSC
- c. **DEADLINE:** Agency Budget Requests FY 2027/28 — September 23, 2026 | 11:59pm
- d. **DEADLINE:** Summer Only 2026 Program Impact Data — September 23, 2026 | 11:59pm
- e. ASSET Administrative Team Budget Review — October 5, 2026 | 8:30am-5:00pm @ UWSC
- f. **DEADLINE:** Revised Agency Budget Requests — October 16, 2026 | 11:59pm
- g. ASSET Administrative Team Meeting — November 4, 2026 | 12:15pm @ UWSC
- h. ASSET Board Meeting & Scorecard Review — November 12, 2026 | 5:00pm @ UWSC
- i. **DEADLINE:** Liaison Report — November 12, 2026 | 5:00pm
- j. **DEADLINE:** Restated Agency Budgets — November 13, 2026 | 11:59pm
- k. ASSET Administrative Team Meeting — December 2, 2026 | 12:15pm @ UWSC